Thinking about retirement?

Whether you’re 25, 75 or anywhere in between, having a strong retirement plan in place is important.

Your retirement plan will be unique for you and will depend on:

- How you envision your post-retirement lifestyle
- The number of working years you have left
- How much you have saved already and how much you’re currently saving
- Your current investments

No matter how far you are from retirement, saving and investing are key to your ability to meet your future goals.

Ayco provides guidance and resources to help you with retirement planning, wherever you are in the process.

Start with Ayco’s digital platform

- Visit the Learning Center and view “The Plan for Retirement—Whatever Your Age” to download a retirement checklist based on your timeline
- Use Ayco360 to track your expenses today and make it easier for you to create a retirement budget
- Complete your financial wellness assessment to get your score and personalized checklist

Work with an Ayco coach

If you’re approaching retirement, you can also work with an Ayco coach for a full retirement analysis included with your Ayco benefit, paid for by your company.

Connect with Ayco about your retirement today—future you will thank you for it!
Any retirement planning information, including, but not limited to, information regarding your retirement account(s), included in this presentation is for informational and educational purposes only and is provided solely on the basis that it will not constitute investment or other advice or a recommendation relating to any person’s or plan’s investment or other decisions, and Ayco is not a fiduciary or advisor with respect to any person or plan by reason of providing the material or content herein including under the Employee Retirement Income Security Act of 1974, the Internal Revenue Code or Department of Labor Regulations. Unless Ayco has agreed in writing to provide discretionary investment management services to your retirement account, you understand that all investment decisions concerning your retirement accounts are made by you, without any advice or recommendations from Ayco.

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